

▶ 2025 Federal Estate and Gift Tax Updates

Federal Estate Tax Exemption. Estates of decedents who die during 2025 have a basic exclusion amount of \$13,990,000 for individuals and \$27,980,000 for married couples, up from \$13,610,000 for individuals and \$27,220,000 for married couples in 2024.

Federal Gift Tax Exclusion. The annual exclusion for gifts in 2025 is \$19,000, up from \$18,000 in 2024. The exclusion from tax on a gift to a spouse who is not a U.S. citizen is \$190,000, up from \$185,000 in 2024.

Information gathered from [irs.gov](https://www.irs.gov), where you can obtain [additional information](#).

We provide you this information with the understanding that we are not rendering legal, accounting, or tax advice. Please consult your legal or tax advisor concerning such matters.



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