

Klaas Financial Asset Advisors, LLC

4707 Perry Ridge Lane
Loves Park, IL 61111
Firm CRD No. 121399

January 1, 2025

Craig Jared (C.J.) Klaas

Individual CRD No. 5180709
Chief Executive Officer, President, Investment Adviser Representative
5951 McKee Road, Suite 200, Fitchburg, WI 53719
608-442-5637 | 877-495-5227
craigj@klaasfinancial.com

Item 1. Cover Page

This Brochure Supplement provides information about Craig Jared (C.J.) Klaas that supplements the Klaas Financial Asset Advisors, LLC Disclosure Brochure and/or Wrap Fee Program Brochure. You should have received a copy of one or both of those brochures. Please contact us at (877) 495-5227 or by email at info@klaasfinancial.com if you did not receive our Disclosure Brochure and/or Wrap Fee Program Brochure, or if you have any questions about the contents of this Brochure Supplement.

Additional information about C.J. is available on the SEC's website at adviserinfo.sec.gov by searching his Individual CRD Number shown above.

Item 2. Educational Background and Business Experience

Born: 1983

Educational Background

- **Bachelor of Arts** (2006) - Economics, University of Washington

Business Background

- March 2007 - Present **Klaas Financial Asset Advisors, LLC**
Investment Adviser Representative
- July 2020 - September 2020 **Securities America, Inc.**
Registered Representative
- February 2007 - July 2020 **Investacorp, Inc.**
Registered Representative
- October 2007 - November 2015 **Investacorp Advisory Services**
Investment Adviser Representative

Item 3. Disciplinary Information

C.J. has no disciplinary information to disclose.

Item 4. Other Business Activities

C.J. is licensed to offer insurance products through various insurance companies. Clients are not obligated to purchase insurance products through C.J. However, if clients choose to do so, then he will receive a commission, and a conflict of interest exists.

Item 5. Additional Compensation

C.J. has an ownership interest in Klaas Financial Asset Advisors, LLC, and receives economic benefit from the overall profitability of the firm. In addition, he receives a salary and revenue-based compensation, and may receive discretionary bonuses. C.J. does not receive any additional compensation from non-clients for providing advisory services.

Item 6. Supervision

Craig Jared (C.J.) Klaas, Chief Executive Officer and President, and Maleeah L. Wernsing-Cuevas, Chairman of the Board and Director of Marketing, are majority owners and executive officers of Klaas Financial Asset Advisors, LLC, and are responsible for the supervision of its investment adviser representatives.

Supervision of the firm's advisory activities is administered through the application of and adherence to written policies and procedures.

C.J.'s contact information is included under his name above. Maleeah's contact information is:

4707 Perry Ridge Lane
Loves Park, IL 61111
815-877-8440
877-495-5227
maleeahc@klaasfinancial.com