# KLAAS FINANCIAL

## Klaas Financial Asset Advisors, LLC

4707 Perry Ridge Lane Loves Park, IL 61111 Firm CRD No. 121399

## January 1, 2025

## Maleeah L. Wernsing-Cuevas

Individual CRD No. 4907620 Chairman of the Board, Director of Marketing, Investment Adviser Representative 4707 Perry Ridge Lane, Loves Park, IL 61111 815-877-8440 | 877-495-5227 maleeahc@klaasfinancial.com

#### Item 1. Cover Page

This Brochure Supplement provides information about Maleeah L. Wernsing-Cuevas that supplements the Klaas Financial Asset Advisors, LLC Disclosure Brochure and/or Wrap Fee Program Brochure. You should have received a copy of one or both of those brochures. Please contact us at (877) 495-5227 or by email at info@klaasfinancial.com if you did not receive our Disclosure Brochure and/or Wrap Fee Program Brochure, or if you have any questions about the contents of this Brochure Supplement.

Additional information about Maleeah is available on the SEC's website at <u>adviserinfo.sec.gov</u> by searching her Individual CRD Number shown above.

#### Item 2. Educational Background and Business Experience

Born: 1963

#### Educational Background

- Master of Business Administration MBA (2018) Judson University
- > Certificate in Financial Planning (2016) Boston University
- Master's Degree (1992) International Business Management-International Public Administration, Monterey Institute of International Studies
- Bachelor of Arts (1986) Cultural Anthropology and Marketing, San Diego State University

#### **Business Background**

۶	March 2007 - Present	Klaas Financial Asset Advisors, LLC Investment Adviser Representative
۶	July 2020 - September 2020	Securities America, Inc. Registered Representative
۶	May 2006 - July 2020	Investacorp, Inc. Registered Representative

January 2007 - Investacorp Advisory Services
November 2015 Investment Adviser Representative

#### Item 3. Disciplinary Information

Maleeah has no disciplinary information to disclose.

#### Item 4. Other Business Activities

Maleeah is licensed to offer insurance products through various insurance companies. Clients are not obligated to purchase insurance products through Maleeah. However, if clients choose to do so, then she will receive a commission, and a conflict of interest exists.

**Brochure Supplement** 

Form ADV Part 2B

#### Item 5. Additional Compensation

Maleeah has an ownership interest in Klaas Financial Asset Advisors, LLC, and receives economic benefit from the overall profitability of the firm. In addition, she receives a salary and may receive discretionary bonuses. Maleeah does not receive any additional compensation from non-clients for providing advisory services.

#### Item 6. Supervision

Craig Jared (C.J.) Klaas, Chief Executive Officer and President, and Maleeah L. Wernsing-Cuevas, Chairman of the Board and Director of Marketing, are majority owners and executive officers of Klaas Financial Asset Advisors, LLC, and are responsible for the supervision of its investment adviser representatives.

Supervision of the firm's advisory activities is administered through the application of and adherence to written policies and procedures.

Maleeah's contact information is included on the cover page of this document.

C.J.'s contact information is:

5951 McKee Road, Suite 200 Fitchburg, WI 53719 608-442-5637 877-495-5227 craigj@klaasfinancial.com

Rev. 01-01-2025