KI KLAAS FINANCIAL

Klaas Financial Asset Advisors, LLC

4707 Perry Ridge Lane Loves Park, IL 61111 Firm CRD No. 121399

March 31, 2023

Joshua E. Stirling, CFA®

Individual CRD No. 6865628 Director of Portfolio Management 5951 McKee Road, Suite 200, Fitchburg, WI 53719 608-442-5637 | 877-495-5227 joshs@klaasfinancial.com

Item 1. Cover Page

This Brochure Supplement provides information about Joshua E. (Josh) Stirling supplements the Klaas Financial Asset Advisors, LLC Disclosure Brochure and/or Wrap Fee Program Brochure. You should have received a copy of one or both of those brochures. Please contact us at (877) 495-5227 or by email at info@klaasfinancial.com if you did not receive our Disclosure Brochure and/or Wrap Fee Program Brochure, or if you have any questions about the contents of this Brochure Supplement.

Additional information about Josh is available on the SEC's website at <u>adviserinfo.sec.gov</u> by searching his Individual CRD Number shown above.

Item 2. Educational Background and Business Experience

Born: 1990

Educational Background

Bachelor of Business Administration - Finance (2016) -University of Wisconsin-Milwaukee

Business Background

۶	March 2023 - Present	Klaas Financial Asset Advisors, LLC Director of Portfolio Management
۶	March 2022 - February 2023	Klaas Financial Asset Advisors, LLC Portfolio Manager
۶	January 2018 - March 2022	Klaas Financial Asset Advisors, LLC Portfolio Management Analyst

Professional Designation

CFA® - Chartered Financial Analyst®. The Chartered Financial Analyst® (CFA®) designation is conferred by the CFA Institute. A financial analyst seeking membership to the CFA Institute must: meet eligibility requirements; fully comply with the CFA Code of Ethics and Standards of Professional Conduct; study books, journal articles, and other readings designated by the CFA

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successfully pass three examinations, Institute; each approximately six hours in length and administered by the CFA Institute. The candidate for the CFA designation must have at least a single current and principal engagement: in financial analysis of securities investment for a bank, investment company, insurance company, or other financial services or investment management firm; as an assistant, associate, or full professor or dean of a college or university, who teaches and/or researches; as an economist involved in financial analysis of securities investment; as a portfolio manager; as a financial analyst of securities investment within a public agency; as a financial analyst of securities investment for a corporate pension, profit sharing, or other retirement fund; or as a manager of financial analysts or portfolio managers involved with securities investment and who, before assumption of management obligations, was a financial analyst or portfolio manager. The CFA is awarded to candidates who have passed the examinations and met the other requirements specified by the CFA Institute.

Item 3. Disciplinary Information

Josh has no disciplinary information to disclose.

Item 4. Other Business Activities

In June 2022, Josh was elected to serve a two-year term on the Board of Directors of the CFA® Society Madison. He is a member of the Programming Committee responsible for coordinating relevant speakers and educational industry content for members of the organization. He is also a member of the Research Challenge Committee to help coordinate and host an educational event for students throughout Wisconsin. This is a volunteer position; Josh receives no compensation. Therefore, it is not anticipated that this will present a conflict of interest.

Item 5. Additional Compensation

Other than salary and bonuses from his employment with Klaas Financial Asset Advisors, LLC, Josh does not receive any additional compensation from non-clients for providing advisory services.

Item 6. Supervision

As Director of Portfolio Management of Klaas Financial Asset Advisors, LLC, Josh works closely with the Supervisors, Craig Jared (C.J.) Klaas and Maleeah L. Wernsing-Cuevas.

C.J.'s contact information is: 5951 McKee Road, Suite 200 Fitchburg, WI 53719 608-442-5637 877-495-5227 craigi@klaasfinancial.com

Maleeah's contact information is:

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