



Klaas Financial Asset Advisors, LLC

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Form ADV Part 2B – Brochure Supplement
for

Todd W. Eklund, CFA®, CAIA®
Personal CRD Number: 5552392
Director of Portfolio Management

5951 McKee Road, Suite 200, Fitchburg, WI 53719 | 608-442-5637 | 877-495-5227 | todde@klaasfinancial.com

August 1, 2022

Item 1. Cover Page

This Brochure Supplement provides information about Todd W. Eklund that supplements the Klaas Financial Asset Advisors, LLC Disclosure Brochure and/or Wrap Fee Program Brochure. You should have received a copy of one or both of those brochures. Please contact us at (877) 495-5227 or by email at info@klaasfinancial.com if you did not receive our Disclosure Brochure and/or Wrap Fee Program Brochure, or if you have any questions about the contents of this Brochure Supplement.

Additional information about Todd is available on the SEC's website at adviserinfo.sec.gov by conducting an Individual search using her CRD No. 5552392.



Item 2. Educational Background and Business Experience

Born: 1986

Educational Background

- Bachelor of Arts (2008) - Economics, San Diego State University

Business Background

- December 2019 - Present **Klaas Financial Asset Advisors, LLC**
Director of Portfolio Management
- January 2018 - April 2018 **HighTower**
Executive Director
- January 2015 - June 2017 **United Capital**
Vice President, Investment Management
- November 2013 - January 2015 **United Capital**
Portfolio Manager, Investment Management
- November 2009 - November 2013 **United Capital**
Analyst, Investment Management

Professional Designations

CFA® - Chartered Financial Analyst®. The Chartered Financial Analyst® (CFA®) designation is conferred by the CFA Institute. A financial analyst seeking membership to the CFA Institute must: meet eligibility requirements; fully comply with the CFA Code of Ethics and Standards of Professional Conduct; study books, journal articles, and other readings designated by the CFA Institute; successfully pass three examinations, each approximately six hours in length and administered by the CFA Institute. The candidate for the CFA designation must have at least a single current and principal engagement: in financial analysis of securities investment for a bank, investment company, insurance company, or other financial services or investment management firm; as an assistant, associate, or full professor or dean of a college or university, who teaches and/or researches; as an economist involved in financial analysis of securities investment; as a portfolio manager; as a financial analyst of securities investment within a public agency; as a financial analyst of securities investment for a corporate pension, profit sharing, or other retirement fund; or as a manager of financial analysts or portfolio managers involved with securities investment and who, before assumption of management obligations, was a financial analyst or portfolio manager. The CFA is awarded to candidates who have passed the examinations and met the other requirements specified by the CFA Institute.



CAIA® - Chartered Alternative Investment Analyst®. The Chartered Alternative Investment Analyst® (CAIA®) designation is conferred by the CAIA Association. The CAIA is the globally recognized credential for professionals managing, analyzing, distributing, or regulated alternative investments. An investment analyst seeking to become a CAIA Charterholder must: meet eligibility requirements; agree to abide by the CAIA Member Agreement and Code of Ethics; study books, journal articles, and other readings designated by the CAIA Association; successfully pass the Level I and Level II examinations administered by the CAIA Association, each four hours long; and establish and maintain membership in CAIA Association. The CAIA designation is awarded to candidates who have passed the examinations and met the requirements specified by the CAIA Association. For continuing education, designees must complete a self-evaluation tool every three years to maintain the designation.

Item 3. Disciplinary Information

Todd has no disciplinary information to disclose.

Item 4. Other Business Activities

Todd is not engaged in any other business activities.

Item 5. Additional Compensation

Other than salary and bonuses from his employment with Klaas Financial Asset Advisors, LLC, Todd does not receive any additional compensation from non-clients for providing advisory services.

Item 6. Supervision

As Director of Portfolio Management of Klaas Financial Asset Advisors, LLC, Todd works closely with the Supervisors, Craig Jared (C.J.) Klaas and Maleeah L. Wernsing-Cuevas.

C.J.'s contact information is:

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Maleeah's contact information is:

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