



Privacy Statement

Who We Are	
Who is providing this notice?	Klaas Financial Asset Advisors, LLC ("Klaas")
What do we do with your personal information?	
Why?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share and protect your personal information. Please read this notice carefully to understand what we do.
What?	The types of personal information we collect and share depend on the product or services you have with us. This information can include: <ul style="list-style-type: none"> ▪ Social Security Number ▪ Identification ▪ Income and Employment Information ▪ Assets and Credit History ▪ Investment Experience, investment objectives and risk tolerance ▪ Account Transactions History
How?	All financial companies need to share non-public personal information to run their everyday business. In the section below, we list the reasons financial companies can share their non- public personal information; the reasons we choose to share; and whether you can limit this sharing.

Reasons we can share your personal information	Does Klaas share?	Can you limit this sharing?
For our everyday business purposes. Such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	YES	NO
For our marketing purposes. To offer our products and services to you.	YES	NO
For joint marketing with other financial companies.	NO	Not applicable
For our affiliates everyday business purposes. Information about your transactions and experience.	Not applicable	Not applicable
For affiliates to market to you.	Not applicable	Not applicable
For non-affiliates to market to you.	NO	Not applicable

Questions?	Call us at 877-495-5227 or go to: klaasfinancial.com
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What We Do	
How does Klaas protect my personal information?	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings. We train our employees in the proper handling of personal information. We require companies that help provide our services to you to protect the confidentiality of personal information they receive
How does Klaas collect my personal information?	We collect your personal information, for example, when you: <ul style="list-style-type: none"> ▪ open an account; ▪ seek advice about your investments; ▪ enter into an investment advisory relationship; ▪ tell us about your investment or retirement portfolio. We may also obtain your personal information from your account custodian or brokerage firm.
Why can't I limit all sharing?	Federal law gives you the right to limit only: <ul style="list-style-type: none"> ▪ sharing for affiliates' everyday business purposes – information about your creditworthiness; ▪ affiliates using your information to market to you; ▪ sharing for non-affiliates to market to you. State laws and individual companies may give you additional rights to limit sharing.
Definitions	
Affiliates	Companies related by common ownership or control. They can be financial and nonfinancial companies. <i>Klaas does not have any affiliates.</i>
Non-affiliates	Companies not related by common ownership or control. They can be financial and nonfinancial companies. <i>Klaas does not share your personal non-public information with nonaffiliates for marketing purposes. See "Other Important Information" below.</i>
Joint Marketing	A formal agreement between nonaffiliated financial companies that together market financial products or services to you. We do not engage in any joint marketing arrangements.
Other Important Information	
<p><i>Sharing information with third parties.</i> Klaas may share your personal information with nonaffiliated third parties that we use in providing services to you, such as your account custodian or brokerage firm, software vendors or website application providers. In such cases, we require strict confidentiality in our agreements with these unaffiliated third parties. With your authorization, we may also share information with your legal or accounting professionals, or your appointed trusted contacts or agents.</p> <p><i>Klaas Trusted Partners Program.</i> Through the Klaas Trusted Partners Program, we share contact information for trusted professionals on our website. These professionals pay a fee to participate in the Program. We also periodically host educational seminars. These educational seminars may feature guest speakers, including individuals who are affiliated with a firm that participates in the Program. If you choose to participate in educational seminars we host, your contact information may be shared with guest speakers, including individuals affiliated with firms that participate in the Program. We do not share your personal non-public information with guest speakers without your permission.</p> <p><i>Amendments and updates.</i> We reserve the right to change our privacy policy practices at any time, and will provide you with an updated Privacy Statement in the event of any changes.</p>	