



Klaas Financial Asset Advisors, LLC

4707 Perry Ridge Lane  
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[klaasfinancial.com](http://klaasfinancial.com)

Form ADV Part 2B – Brochure Supplement  
*for*

**Melissa A. Wenger, MBA, SHRM-CP®**

Personal CRD Number: 6713175

*Investment Adviser Representative*

4707 Perry Ridge Lane, Loves Park, IL 61111 | 815-877-8440 | 877-495-5227 | [melissaw@klaasfinancial.com](mailto:melissaw@klaasfinancial.com)

March 1, 2022

**Item 1. Cover Page**

This Brochure Supplement provides information about Melissa A. Wenger that supplements the Klaas Financial Asset Advisors, LLC Disclosure Brochure and/or Wrap Fee Program Brochure. You should have received a copy of one or both of those brochures. Please contact us at (877) 495-5227 or by email at [info@klaasfinancial.com](mailto:info@klaasfinancial.com) if you did not receive our Disclosure Brochure and/or Wrap Fee Program Brochure, or if you have any questions about the contents of this Brochure Supplement.

Additional information about Melissa is available on the SEC's website at [adviserinfo.sec.gov](http://adviserinfo.sec.gov) by conducting an Individual search using her CRD No. 6713175.



## Item 2. Educational Background and Business Experience

Born: 1982

### Educational Background

- **MBA (2014)** - Human Resources Management, **Ashford University**
- **Bachelor of Arts (2011)** - Business Administration, **Ashford University**

### Business Background

- March 2017 - Present **Klaas Financial Asset Advisors, LLC**  
*Investment Adviser Representative*
- January 2022 - Present **Klaas Financial Asset Advisors, LLC**  
*Director of Human Resources*
- January 2020 - December 2021 **Klaas Financial Asset Advisors, LLC**  
*Manager of Employee Development*
- July 2020 - September 2020 **Securities America, Inc.**  
*Registered Representative*
- March 2017 - July 2020 **Investacorp, Inc.**  
*Registered Representative*
- October 2016 - March 2017 **Klaas Financial Asset Advisors, LLC**  
*Client Service Associate*
- August 2013 - September 2016 **Cornerstone Credit Union**  
*Branch Manager*
- October 2003 - August 2013 **Heights Finance**  
*Branch Manager*

### Professional Designation

**SHRM-CP® - SHRM Certified Professional.** Melissa satisfied the requirements for SHRM-CP® certification as prescribed by the Society for Human Resource Management in 2021. The SHRM-CP® designation is designed for human resource professionals who are engaged primarily in operational roles - implementing policies, serving as the human resources point of contact for staff and stakeholders, and/or performing day-to-day human resources functions. The SHRM-CP® designation is voluntary; no federal or



state law or regulation requires financial or human resources professionals to hold the SHRM-CP® designation.

To attain the right to use the SHRM-CP® designation, an individual must fulfill the following requirements:

- Meet certain education and experience prerequisites.
- Achieve a passing score on the SHRM-CP® exam, which is a computer-based proctored exam, consisting of 160 questions to be completed within four hours.
- Complete the SHRM-CP® application and submit application and testing fees.

Individuals who earn the designation must recertify and maintain their credential by earning a minimum of 60 professional development credits over a three-year period or retake the examination.

### Item 3. Disciplinary Information

Melissa has no disciplinary information to disclose.

### Item 4. Other Business Activities

Melissa is licensed to offer insurance products through various insurance companies. Clients are not obligated to purchase insurance products through Melissa. However, if clients choose to do so, then she will receive a commission, and a conflict of interest exists.

### Item 5. Additional Compensation

Other than salary and bonuses from her employment with Klaas Financial Asset Advisors, LLC, Melissa does not receive any additional compensation from non-clients for providing advisory services.

### Item 6. Supervision

As a representative of Klaas Financial Asset Advisors, LLC, Melissa works closely with the Supervisors, Craig Jared (C.J.) Klaas and Maleeah L. Wernsing-Cuevas.

C.J.'s contact information is:

5951 McKee Road, Suite 200  
Fitchburg, WI 53719  
608-442-5637  
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Maleeah's contact information is:

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