



Klaas Financial Asset Advisors, LLC

4707 Perry Ridge Lane  
Loves Park, IL 61111

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[klaasfinancial.com](http://klaasfinancial.com)

## Form ADV Part 2B – Brochure Supplement

*for*

**Craig Jared (C.J.) Klaas**

Personal CRD Number: 5180709

*Investment Adviser Representative*

5951 McKee Road, Suite 200, Fitchburg, WI 53719 | 608-442-5637 | 800-396-0928 | [craigj@klaasfinancial.com](mailto:craigj@klaasfinancial.com)

March 1, 2022

### Item 1. [Cover Page](#)

This Brochure Supplement provides information about Craig Jared (C.J.) Klaas that supplements the Klaas Financial Asset Advisors, LLC Disclosure Brochure and/or Wrap Fee Program Brochure. You should have received a copy of one or both of those brochures. Please contact us at (877) 495-5227 or by email at [info@klaasfinancial.com](mailto:info@klaasfinancial.com) if you did not receive our Disclosure Brochure and/or Wrap Fee Program Brochure, or if you have any questions about the contents of this Brochure Supplement.

Additional information about C.J. is available on the SEC's website at [adviserinfo.sec.gov](http://adviserinfo.sec.gov) by conducting an Individual search using his CRD No. 5180709.

## Item 2. Educational Background and Business Experience

Born: 1983

### Educational Background

- Bachelor of Arts (2006) - Economics, University of Washington

### Business Background

- March 2007 - Present **Klaas Financial Asset Advisors, LLC**  
*Investment Adviser Representative*
- July 2020 - September 2020 **Securities America, Inc.**  
*Registered Representative*
- February 2007 - July 2020 **Investacorp, Inc.**  
*Registered Representative*
- October 2007 - November 2015 **Investacorp Advisory Services**  
*Investment Adviser Representative*

## Item 3. Disciplinary Information

C.J. has no disciplinary information to disclose.

## Item 4. Other Business Activities

C.J. is licensed to offer insurance products through various insurance companies. Clients are not obligated to purchase insurance products through C.J. However, if clients choose to do so, then he will receive a commission, and a conflict of interest exists.

## Item 5. Additional Compensation

C.J. has an ownership interest in Klaas Financial Asset Advisors, LLC, and receives economic benefit from the overall profitability of the firm. In addition, he receives a salary and bonuses from his employment with the firm. C.J. does not receive any additional compensation from non-clients for providing advisory services.

## Item 6. Supervision

Craig Jared (C.J.) Klaas, President and Chief Financial Officer, and Maleeah L. Wernsing-Cuevas, Chief Executive Officer, are majority owners and executive officers of Klaas Financial

Asset Advisors, LLC, and are responsible for the supervision of its investment adviser representatives.

C.J.'s contact information is included on the cover page of this document.

Maleeah's contact information is:

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