Your best 401K plan

The Klaas 401K Planning Service

With nearly 40 years of experience alongside employers, we offer the best independent experience and service.

EXECUTIVE SERVICES	EMPLOYEE SERVICES
Assist in plan design	*"We Buy Lunch, You Learn"* Employee events on financial issues
Due diligence and monitoring	Individualized meetings with employees, onsite or at our office
Plan fee analysis and negotiation	Holistic retirement planning for interested employees
Non-sales education events	Rollover assistance
Investment policy statement	Loan and hardship withdrawal assistance
Assistance with terminated participants	Access to local, independent advice

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KLAAS FINANCIAL
Retirement Planning Professionals

klaasfinancial.com

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