

Your local 401K professional

Klaas Financial provides conflict-free advice to companies and their employees.

- **OUTSOURCE and SHARE** your liability as a fiduciary, freeing you up to run your company
- **COST-EFFECTIVE** education & enrollment services, quarterly or semi-annually
- **INDEPENDENT** local firm, not tied to any one product or company
- **APPROACHABLE** company that offers personalized advice

Our Mission ...

We are deeply committed to our client's personal and financial wellbeing. We endeavor to deliver clear, objective, and prudent financial advice, while adhering to the principal of good stewardship. Our recommendations are designed to help grow, preserve, and eventually transfer wealth in accordance with our client's personal goals and objectives. We strive to create a relationship of respect and integrity that will allow our clients to focus their time, energy, and resources on what is important to them.

Our Core Values ...

INTEGRITY. Always striving to provide excellent service through our words and actions, in order to maintain lifelong relationships with our clients.

SERVICE. Enabling our clients to address their goals and dreams through attention to detail and proactive communications.

COMMITMENT TO EXCELLENCE. Performing our obligations and commitments to the best of our ability for our clients and employees through advice, stewardship and services.



klaasfinancial.com

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