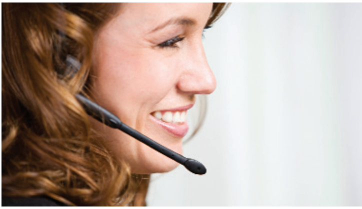
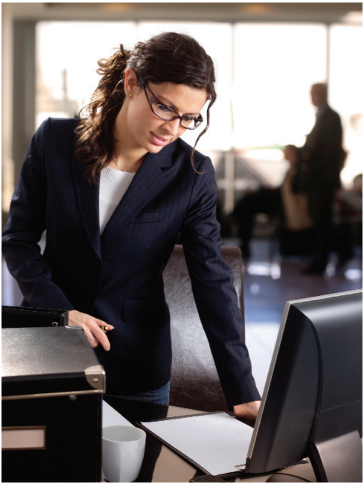

KLAAS FINANCIAL

your best life—possible.




HELP YOUR EMPLOYEES CREATE THEIR BEST LIFE POSSIBLE.

## KLAAS FINANCIAL CAN MAKE YOUR CORPORATE RETIREMENT PLAN WORK HARDER.

We come alongside companies and help teach employees ways to make the most of their retirement dollars. We help with wealth transfer strategies that can make a significant difference in their overall retirement.

Our goal is to assist employees in understanding what they should be doing right now and in the years ahead to make a successful transition to retirement.

Allow us to hold a Klaas Financial Educational Seminar for your employees and you may:

- Help employees make educated decisions about retirement plans
- Increase 401(k) participation and contributions
- Improve employee retention
- Reduce liability with licensed professionals
- Show employees how much you care
- Align yourself with a strategic partner
- Help meet ERISA compliance issues

### Your employees are counting on you.

The decisions your employees make about their investment plan can impact their entire future—and the future of the people and institutions they care about. Since 1976, Klaas Financial has provided hundreds of educational seminars for many of the largest corporations in northern Illinois and southern Wisconsin. And we've built thousands of successful, long-term relationships that have helped to provide a more secure retirement for our clients. We appreciate the confidence our clients put in our team and take our responsibilities very seriously.

## YOU'VE GIVEN YOUR EMPLOYEES QUITE A RETIREMENT PACKAGE.

### We can help them unwrap it.

Klaas Financial professionals provide years of experience in retirement planning, wealth management, and estate strategies.

Our sessions, at your location, at your convenience.

## GROUP SESSIONS

- How much do I need to retire comfortably?
- How do I avoid the mistakes most retirees make?
- How can I take the guesswork out of my retirement?
- What does everyone need to know before they retire?
- How can I preserve my estate and minimize estate taxes?

## INDIVIDUAL SESSIONS

- We offer 30-minute individual sessions at your location
- One-on-one advice
- Individual appointments at our office
- Comprehensive financial review

### Interested in holding an educational seminar for your employees?

Please call for a no-fee initial consultation toll-free at **877-495-5227** or check out our website at **www.klaasfinancial.com** www.klaasfinancial.com

## With two locations to serve you:


### NORTHERN ILLINOIS REGIONAL OFFICE:

4707 PERRY RIDGE LANE
LOVES PARK, IL 61111

PHONE: 815.877.8440
TOLL-FREE: 877.495.5227
FAX: 815.877.6807

### SOUTHERN WISCONSIN REGIONAL OFFICE:

5951 MCKEE RD, SUITE 200
FITCHBURG, WI 53719

PHONE: 608.442.5637
TOLL-FREE: 800.396.0928
FAX: 608.442.5644



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