

Privacy Notice

Safeguarding your personal information.

We are pleased to service your accounts,
and we recognize the importance of safeguarding
the nonpublic personal information of our customers.
Our policies and practices are designed to meet this goal.



We collect nonpublic personal information
about you from the following sources:

- Information we receive from you on applications or other forms.
- Information about your transactions with us, our affiliates, or others.

We do not disclose nonpublic, personal information about our present or former clients, except as permitted by law.

We restrict access to nonpublic personal information about you to those employees who need to know that information to provide products or services to you.

We maintain physical, electronic, and procedural safeguards that comply with federal standards to guard your nonpublic personal information.

 **KLAAS FINANCIAL**

Retirement Planning Professionals

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