

# Privacy Statement

KLAAS FINANCIAL ASSET ADVISORS, LLC

Klaas Financial Asset Advisors, LLC and your personal information	
<b>Why?</b>	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share and protect your personal information. Please read this notice carefully to understand what we do.
<b>What?</b>	The types of personal information we collect and share depend on the product or services you have with us. This information can include: <ul style="list-style-type: none"> <li>■ Social Security Number</li> <li>■ Identification</li> <li>■ Income and Employment Information</li> <li>■ Assets and Credit History</li> <li>■ Investment Experience, investment objectives and risk tolerance</li> <li>■ Account Transactions History</li> </ul>
<b>How?</b>	All financial companies need to share non-public personal information to run their everyday business. In the section below, we list the reasons financial companies can share their non- public personal information; the reasons Klaas Financial Asset Advisors, LLC ("Klaas"), together with our business partners, choose to share; and whether you can limit this sharing

Reasons we can share your personal information	Does Klaas share?	Can you limit this sharing?
<b>For our everyday business purposes.</b> Such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	YES	NO
<b>For our marketing purposes.</b> To offer our products and services to you.	YES	NO
<b>For joint marketing with other financial companies.</b>	NO	We do not share
<b>For our affiliates everyday business purposes.</b> Information about your transactions and experience.	NO	NO
<b>For affiliates to market to you.</b>	YES	YES
<b>For non-affiliates to market to you.</b>	NO	We do not share

<b>To limit our sharing...</b>	<ul style="list-style-type: none"> <li>■ Call us at 815-877-8440</li> <li>■ Email a written notice to: <a href="mailto:info@klaasfinancial.com">info@klaasfinancial.com</a></li> <li>■ Send written notice to: 4707 Perry Ridge Ln, Loves Park, IL 61111</li> </ul> <p><b>Please note:</b> When you are no longer a client, we continue to share your information as described in this notice. You may contact us at any time to limit our sharing.</p>
<b>Questions?</b>	Go to: <a href="http://klaasfinancial.com">klaasfinancial.com</a>



Who We Are	
Who is providing this notice?	Klaas Financial Asset Advisors, LLC ("Klaas")
What We Do	
How does Klaas protect my personal information?	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings. We train our employees in the proper handling of personal information. We require companies that help provide our services to you to protect the confidentiality of personal information they receive
How does Klaas collect my personal information?	We collect your personal information, for example, when you: <ul style="list-style-type: none"><li>■ open an account;</li><li>■ seek advice about your investments;</li><li>■ enter into an investment advisory relationship;</li><li>■ tell us about your investment or retirement portfolio.</li></ul> We also collect personal information from others, such as credit bureaus, affiliates, or other companies.
Why can't I limit all sharing?	Federal law gives you the right to limit only: <ul style="list-style-type: none"><li>■ sharing for affiliates' everyday business purposes — information about your creditworthiness;</li><li>■ affiliates using your information to market to you;</li><li>■ sharing for non-affiliates to market to you.</li></ul> State laws and individual companies may give you additional rights to limit sharing.
Definitions	
Affiliates	Companies related by common ownership or control. They can be financial and nonfinancial companies.
Non-affiliates	Companies not related by common ownership or control. They can be financial and nonfinancial companies. <i>Klaas may share personal information with non-affiliated third parties such as broker-dealers, banks and investment advisers for business purposes. Klaas may also share personal information with parties who provide technical support for our hardware and software systems, our legal and accounting professionals.</i>
Joint Marketing	A formal agreement between nonaffiliated financial companies that together market financial products or services to you. <i>We do not currently have non-affiliated joint marketing partners.</i>
Other Important Information	
<i>This Privacy Policy Notice applies to products and services used primarily for personal, family, trusts, corporation or entity and ERISA account purposes. We reserve the right to change this Privacy Policy Notice, and any of the practices described within this policy, at any time.</i>	