

**This document provides information** about Melissa A. Wenger that supplements the Klaas Financial Asset Advisors, LLC brochure. You should have received a copy of that brochure. Please contact Melissa A. Wenger, Investment Adviser Representative if you did not receive Klaas Financial Asset Advisors, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Melissa A. Wenger is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

# Klaas Financial Asset Advisors, LLC

Form ADV Part 2B – Individual Disclosure Brochure

for

**Melissa A. Wenger**

Personal CRD Number: **6713175**

*Investment Adviser Representative*

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[klaasfinancial.com](http://klaasfinancial.com)

Date of Supplement: September 9, 2020

## Item 2: Educational Background and Business Experience

**NAME:** Melissa A. Wenger

**BORN:** 1982

### EDUCATIONAL BACKGROUND

**MBA** (2014) - Human Resource Management, Ashford University

**Bachelor of Arts** (2011) - Business Administration, Ashford University

### BUSINESS BACKGROUND

- ▶ Mar. 2017 – Present      **Investment Adviser Representative**  
*Klaas Financial Asset Advisors, LLC*
- ▶ July 2020 - Sept. 2020      **Registered Representative**  
*Securities America, Inc.*
- ▶ Mar. 2017 – July 2020      **Registered Representative**  
*Investacorp, Inc.*
- ▶ Oct. 2016 - Mar. 2017      **Client Service Associate**  
*Klaas Financial Asset Advisors, LLC*
- ▶ Aug. 2013 – Sept. 2016      **Branch Manager**  
*Cornerstone Credit Union*
- ▶ Oct. 2003 - Aug. 2013      **Branch Manager**  
*Heights Finance*

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### Item 3: Disciplinary Information

Melissa has no disciplinary information to disclose.

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### Item 4: Other Business Activities

Melissa is licensed to offer insurance products through various insurance companies. Clients are not obligated to purchase insurance products through Melissa. However, if clients choose to do so, then she will receive a commission, and a conflict of interest exists.

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### Item 5: Additional Compensation

Other than salary and bonuses from her employment with Klaas Financial Asset Advisors, LLC, Melissa does not receive any additional compensation from non-clients for providing advisory services.

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### Item 6: Supervision

As a representative of Klaas Financial Asset Advisors, LLC, Melissa A. Wenger works closely with the Supervisors, Craig J. Klaas and Maleeah L. Wernsing-Cuevas, and all advice provided to clients is reviewed by a supervisor prior to implementation.

Craig J. Klaas' contact information is:

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Fitchburg, WI 53719  
608-442-5637  
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Maleeah L. Wernsing-Cuevas' contact information is:

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