

**This document provides information** about Craig Jared Klaas that supplements the Klaas Financial Asset Advisors, LLC brochure. You should have received a copy of that brochure. Please contact Craig Jared Klaas, Investment Adviser Representative if you did not receive Klaas Financial Asset Advisors, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Craig Jared Klaas is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

# Klaas Financial Asset Advisors, LLC

Form ADV Part 2B – Individual Disclosure Brochure

for

## **Craig Jared Klaas**

Personal CRD Number: **5180709**

*Investment Adviser Representative*

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[klaasfinancial.com](http://klaasfinancial.com)

Date of Supplement: September 9, 2020

## Item 2: Educational Background and Business Experience

**NAME:** Craig Jared (C.J.) Klaas

**BORN:** 1983

### EDUCATIONAL BACKGROUND

**Bachelor of Arts** (2006) — Economics, University of Washington

### BUSINESS BACKGROUND

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|--------------------------|--|
| ▶ Mar. 2007 – Present    | <b>Investment Adviser Representative</b><br><i>Klaas Financial Asset Advisors, LLC</i> |
| ▶ July 2020 - Sept. 2020 | <b>Registered Representative</b><br><i>Securities America, Inc.</i>                    |
| ▶ Feb. 2007 – July 2020  | <b>Registered Representative</b><br><i>Investacorp, Inc.</i>                           |
| ▶ Oct. 2007 - Nov. 2015  | <b>Investment Adviser Representative</b><br><i>Investacorp Advisory Services</i>       |

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### Item 3: Disciplinary Information

C.J. has no disciplinary information to disclose.

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### Item 4: Other Business Activities

C.J. is licensed to offer insurance products through various insurance companies. Clients are not obligated to purchase insurance products through C.J. However, if clients choose to do so, then he will receive a commission, and a conflict of interest exists.

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### Item 5: Additional Compensation

Other than salary and bonuses from his employment with Klaas Financial Asset Advisors, LLC, C.J. does not receive any additional compensation from non-clients for providing advisory services.

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### Item 6: Supervision

Craig J. Klaas, President and Chief Financial Officer, and Maleeah L. Wernsing-Cuevas, Chief Executive Officer, are majority owners and executive officers of Klaas Financial Asset Advisors, LLC, and are responsible for supervision of its investment adviser representatives.

Maleeah L. Wernsing-Cuevas' contact information is:

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