

**This document provides information** about Maleeah L. Wernsing-Cuevas that supplements the Klaas Financial Asset Advisors, LLC brochure. You should have received a copy of that brochure. Please contact Maleeah L. Wernsing-Cuevas, Investment Adviser Representative if you did not receive Klaas Financial Asset Advisors, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Maleeah L. Wernsing-Cuevas is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

# Klaas Financial Asset Advisors, LLC

Form ADV Part 2B – Individual Disclosure Brochure

for

## Maleeah L. Wernsing-Cuevas

Personal CRD Number: **4907620**

*Investment Adviser Representative*

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[klaasfinancial.com](http://klaasfinancial.com)

Date of Supplement: September 9, 2020

## Item 2: Educational Background and Business Experience

**NAME:** Maleeah L. Wernsing-Cuevas

**BORN:** 1963

### EDUCATIONAL BACKGROUND

**Master's in Business Administration-MBA** (2018) — Judson University

**Certificate in Financial Planning** (2016) — Boston University

**Master's** (1992) — Intl Business Mgt/Intl Public Admin., Monterey Institute of Intl Studies

**Bachelor of Arts** (1986) — Cultural Anthropology and Marketing, San Diego State University

### BUSINESS BACKGROUND

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|--------------------------|--|
| ▶ Mar. 2007 – Present    | <b>Investment Adviser Representative</b><br><i>Klaas Financial Asset Advisors, LLC</i> |
| ▶ July 2020 - Sept. 2020 | <b>Registered Representative</b><br><i>Securities America, Inc.</i>                    |
| ▶ May 2006 - July 2020   | <b>Registered Representative</b><br><i>Investacorp, Inc.</i>                           |
| ▶ Jan. 2007 - Nov. 2015  | <b>Investment Adviser Representative</b><br><i>Investacorp Advisory Services</i>       |

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### Item 3: Disciplinary Information

Maleeah has no disciplinary information to disclose.

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### Item 4: Other Business Activities

Maleeah is licensed to offer insurance products through various insurance companies. Clients are not obligated to purchase insurance products through Maleeah. However, if clients choose to do so, then she will receive a commission, and a conflict of interest exists.

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### Item 5: Additional Compensation

Other salary and bonuses from her employment with Klaas Financial Asset Advisors, LLC, Maleeah does not receive any additional compensation from non-clients for providing advisory services.

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### Item 6: Supervision

Craig J. Klaas, President and Chief Financial Officer, and Maleeah L. Wernsing-Cuevas, Chief Executive Officer, are majority owners and executive officers of Klaas Financial Asset Advisors, LLC, and are responsible for supervision of its investment adviser representatives.

Craig J. Klaas' contact information is:

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