

Retirement Plan Solutions for your Business

Selecting the Best Retirement Plan for Your Company

Question:

How do you **ENGAGE** your employees to be productive, successful and loyal?

Answer:

Offer excellent benefits like a well-structured retirement plan, with the help of **Klaas Financial**.

Our Solutions

For Employers:



As an independent financial firm, we **ENGAGE** you as an employer in creating a 401K plan designed to meet your needs, helping you minimize administrative burden and reduce fiduciary risk. Our services include a variety of investment funds, fiduciary-level investment monitoring, investment policy statement preparation, and annual fee benchmarking to support plan sponsors' success.

For Employees:



We will inform your employees about plan details, helping them understand the benefits and motivating them to save. This will **ENGAGE** your employees and get them thinking about their financial futures.

For Both:



Klaas Financial **ENGAGES** employers and employees with a personal positive retirement plan experience including the following steps. Learn more about our **ENGAGE** process on the back.





Evaluate current participant behavior and retirement outcomes

Navigate investment performance and due diligence

Goal-oriented plan design with organization and employees in mind

Adviser support provided through in-person employee education and financial wellness tools

Guide employers to fulfill their fiduciary roles

Ease Administration and compliance burdens

Like most employers, you have many demanding challenges competing for your time and attention. ***Our experience can help save you time and worry.*** We are confident that our expertise will allow us to deliver value, improve participant outcomes and help manage your fiduciary risks.

The need for a Retirement Plan Professional and Trusted Adviser has never been greater.

Request a **FREE REVIEW** of your current corporate retirement plan or talk about starting a new one.



Contact Us



877-495-5227



klaasfinancial.com

Klaas Financial Asset Advisers, LLC is a registered investment adviser registered with the United States Securities and Exchange Commission.