2026 Federal Estate and Gift Tax Updates

Federal Estate Tax Exemption. Estates of decedents who die during 2026 have a basic exclusion amount of \$15,000,000 for individuals and \$30,000,000 for married couples, up from \$13,990,000 for individuals and \$27,980,000 for married couples in 2025.

Federal Gift Tax Exclusion. The annual exclusion for gifts in 2026 is \$19,000, which is no change from \$19,000 in 2025. The exclusion from tax on a gift to a spouse who is not a U.S. citizen is \$194,000, up from \$190,000 in 2025.

Information gathered from <u>irs.gov</u>, where you can obtain <u>additional information</u>.

We provide you this information with the understanding that we are not rendering legal, accounting, or tax advice. Please consult your legal or tax advisor concerning such matters.



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