

This document provides information about Todd W. Eklund that supplements the Klaas Financial Asset Advisors, LLC brochure. You should have received a copy of that brochure. Please contact Todd W. Eklund, Director of Portfolio Management, if you did not receive Klaas Financial Asset Advisors, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Todd W. Eklund is also available on the SEC's website at www.adviserinfo.sec.gov.

Klaas Financial Asset Advisors, LLC

Form ADV Part 2B – Individual Disclosure Brochure

for

Todd W. Eklund, CFA[®], CAIA[®]

Personal CRD Number: **5552392**

Director of Portfolio Management

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klaasfinancial.com

Date of Supplement: September 9, 2020

Item 2: Educational Background and Business Experience

NAME: Todd W. Eklund, CFA®, CAIA®

BORN: 1986

PROFESSIONAL DESIGNATIONS

CFA® - Chartered Financial Analyst®: The Chartered Financial Analyst® (CFA®) designation is conferred by the CFA Institute. A financial analyst seeking membership to the CFA Institute must: meet eligibility requirements; fully comply with the CFA Code of Ethics and Standards of Professional Conduct; study books, journal articles, and other readings designated by the CFA Institute; successfully pass three examinations, each approximately six hours in length and administered by the CFA Institute. The candidate for the CFA designation must have at least a single current and principal engagement: in financial analysis of securities investment for a bank, investment company, insurance company, or other financial services or investment management firm; as an assistant, associate, or full professor or dean of a college or university, who teaches and/or researches; as an economist involved in financial analysis of securities investment; as a portfolio manager; as a financial analyst of securities investment within a public agency; as a financial analyst of securities investment for a corporate pension, profit sharing, or other retirement fund; or as a manager of financial analysts or portfolio managers involved with securities investment and who, before assumption of management obligations, was a financial analyst or portfolio manager. The CFA is awarded to candidates who have passed the examinations and met the other requirements specified by the CFA Institute.

CAIA® - Chartered Alternative Investment Analyst®. The Chartered Alternative Investment Analyst® (CAIA®) designation is conferred by the CAIA Association. The CAIA is the globally recognized credential for professionals managing, analyzing, distributing, or regulated alternative investments. An investment analyst seeking to become a CAIA Charterholder must: meet eligibility requirements; agree to abide by the CAIA Member Agreement and Code of Ethics; study books, journal articles, and other readings designated by the CAIA Association; successfully pass the Level I and Level II examinations administered by the CAIA Association, each four hours long; and establish and maintain membership in CAIA Association. The CAIA designation is awarded to candidates who have passed the examinations and met the requirements specified by the CAIA Association. For continuing education, designees must complete a self-evaluation tool every three years to maintain the designation.

EDUCATIONAL BACKGROUND

Bachelor of Arts (2008) - Economics, **San Diego State University**

BUSINESS BACKGROUND

- | | |
|-------------------------|---|
| ▶ Dec. 2019 – Present | Director of Portfolio Management
<i>Klaas Financial Asset Advisors, LLC</i> |
| ▶ Jan. 2018 – Apr. 2018 | Executive Director
<i>HighTower</i> |
| ▶ Jan. 2015 – June 2017 | Vice President, Investment Management
<i>United Capital</i> |
| ▶ Nov. 2013 – Jan. 2015 | Portfolio Manager, Investment Management
<i>United Capital</i> |
| ▶ Nov. 2009 – Nov. 2013 | Analyst, Investment Management
<i>United Capital</i> |

Item 3: Disciplinary Information

Todd has no disciplinary information to disclose.

Item 4: Other Business Activities

Todd is not engaged in any other business activities.

Item 5: Additional Compensation

Other than salary and bonuses from his employment with Klaas Financial Asset Advisors, LLC, Todd does not receive any additional compensation from non-clients for providing advisory services.

Item 6: Supervision

As the Director of Portfolio Management of Klaas Financial Asset Advisors, LLC, Todd works closely with the Executive Team, which includes, Craig J. Klaas and Maleeah L. Wernsing-Cuevas.

Craig J. Klaas' contact information is:

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Maleeah L. Wernsing-Cuevas' contact information is:

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